



INVESTMENT COMMITTEE MEETING AGENDA

Friday, February 27, 2026, 8:00am

The Committee meeting will be held in the Board and Commissions Room at Austin City Hall, 301 W 2nd Street, Austin, Texas 78701.

To Discuss and Consider

1. Manager Interviews
 - a. IFM Investors – Infrastructure
 - b. Clarion Partners - Real Estate

2. Meketa 4Q25 Investment Performance review, including the following:
 - a. Economic and Market Update
 - b. 2025 Fiscal Year Review
 - c. 4Q25 Investment Performance review

3. Key Priorities for 2026

Austin Firefighters Retirement Fund
4101 Parkstone Heights Drive, Suite 270
Austin, TX 78746
(512) 454-9567

NOTE: The City of Austin is committed to compliance with the American with Disabilities Act. Reasonable modifications and equal access to communications will be provided upon request. Meeting locations are planned with wheelchair access. If requiring Sign Language Interpreters or alternative formats, please give notice at least 2 days (48 hours) before the meeting date. Please contact our office at (512) 454-9567 for additional information; TTY users route through Relay Texas at 711.